



INTERNATIONAL HOTEL INVESTMENTS p.l.c.

## COMPANY ANNOUNCEMENT

*Company Announcement issued by International Hotel Investments p.l.c. pursuant to Listing Authority Listing Rules 8.7.1, 8.7.2 and 8.7.11.*

International Hotel Investments p.l.c. (IHI) announces that Istithmar Hotels FZE (Istithmar) of Dubai has paid in the final tranche due on Istithmar's acquisition of 178 million ordinary shares, issued pursuant to the Subscription Agreement signed on 5<sup>th</sup> December 2006.

In terms of the Agreement, Istithmar acquired 178 million new shares, payable in three instalments, including a final payment on 30<sup>th</sup> August 2007. Pending the full payment for the shares, Istithmar's shares remained unlisted, but, on receipt of full and final payment on 30<sup>th</sup> August 2007, the said shares have now been converted to Listed Shares and admitted to the Malta Stock Exchange as from today.

Following this investment by Istithmar, the share capital of IHI listed on the Malta Stock Exchange now stands at 537,099,977 shares of one Euro each.

A handwritten signature in black ink, appearing to read 'Alfred Fabri'.

Alfred Fabri  
Company Secretary

5<sup>th</sup> September 2007